



Pre-Approval Checklist

DOCUMENTS NEEDED

- Pay stubs from the last 30 days
 - W-2s and 1099s from the last 2 years
 - Federal income tax returns for the last 2 years, including all schedules and attachments
 - Government issued photo ID and if applicable, Resident alien card
 - Last 2 bank statements for all bank accounts (borrower & co-borrower)
 - Last 2 investment account statements (borrower & co-borrower)
- *please provide all statement pages (even if blank)*

IF APPLICABLE

- Gift funds: Gift letter / documentation
- VA Applicant: Provide DD-214 if discharged, or statement of service if active duty
- Divorced: Divorce decree or legal separation agreement
- Paying or receiving child support: copy of court order & proof of payments
- Bankruptcy in last 7 years: Complete copy of bankruptcy papers, including schedule of debtors & discharge
- Foreclosure or short sale in past 7 years: Complete property address of foreclosure/short sale
- IRS repayment plan: Copy of plan
- Retired: Award letter or retiree statement for any social security, retirement or pension income; last 2 years of 1099s

ALREADY A HOME OWNER?

- Current mortgage statement
- Current property tax bill
- Recent homeowners insurance statement
- Recent HOA statement

RENTING? PLEASE PROVIDE:

- Lease agreement
- Last 2 years of rental/landlord history

SELF-EMPLOYED? PLEASE PROVIDE:

- YTD Profit/loss statement
- Balance sheet
- Last 2 years of business tax returns

HAVE QUESTIONS? CALL US!

We're here to help! 503-546-9955
You can also send your documents to:
info@getmoving.com